

2018-2019 VERIFICATION WORKSHEET
V5 - INDEPENDENT

Your Free Application for Federal Student Aid (FAFSA) was selected for a process called verification. Federal regulations require we check the accuracy of the information provided on the 2018-2019 FAFSA. Final eligibility for aid cannot be determined until the requested documentation is received and reviewed.

| | | | |
|--------------------|------------|------|----------------|
| Last Name | First Name | M.I. | PBSC ID Number |
| PBSC Email Address | | | Phone Number |

Please read carefully. If a Section is incomplete, it may delay the processing of your aid.

1. FAMILY INFORMATION AND HOUSEHOLD SIZE

List the people in your household between July 1, 2018 and June 30, 2019, including:

- Yourself, and your spouse if you have one
- Your children, if you will provide more than half of their support from July 1, 2018 and June 30, 2019, even if they do not live with you.
- Other people if they now live with you and you will provide more than 50% of their support and will continue to provide more than 50% of their support from July 1, 2018 and June 30, 2019. You may be asked to provide supporting documentation.
- Indicate what College/University any other household members (excluding parents) are or will be attending at least half time or more.

***Number in household and in college on this worksheet will be used if it differs from what was entered on your original FAFSA.**

| Full Name | Age | Relationship | College |
|-----------|-----|--------------|--------------------------|
| | | Self | Palm Beach State College |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

PBSC ID Number: _____

2. STUDENT'S INCOME AND TAX INFORMATION

Check only ONE box.

- I filed a 2016 tax return – I used the IRS Data Retrieval to transfer my tax information from the IRS.
- I filed a 2016 tax return - I am not eligible to use the IRS Data Retrieval. Please attach copies of **tax return transcripts** from the IRS.

To obtain an IRS Tax Return Transcript, visit <http://www.irs.gov/Individuals/Get-Transcript> for an online request or call 1-800-908-9946. If you are unable to submit a copy of your tax transcript at this time please make sure to select "finish later" under other actions.

- I am not required to file - **Do not fill this section out if you checked one of the boxes above.**
Did you earn wages in 2016? No Yes- Please list income information below and **attach 2016 W2's or other earning statements such as 1099's. In addition, a NON-Filing Statement is REQUIRED.**

Source of Income: _____ Amount of Income: \$ _____ W2/1099 issued? Yes No
Source of Income: _____ Amount of Income: \$ _____ W2/1099 issued? Yes No

3. SPOUSE'S INCOME AND TAX INFORMATION

Check only ONE box.

- I filed a 2016 tax return – I used the IRS Data Retrieval to transfer my tax information from the IRS.
- I filed a 2016 tax return - I am not eligible to use the IRS Data Retrieval. Please attach copies of **tax return transcripts** from the IRS.

To obtain an IRS Tax Return Transcript, visit <http://www.irs.gov/Individuals/Get-Transcript> for an online request or call 1-800-908-9946. If you are unable to submit a copy of your tax transcript at this time please make sure to select "finish later" under other actions.

- I am not required to file - **Do not fill this section out if you checked one of the boxes above.**
Did you earn wages in 2016? No Yes - Please list income information below and **attach 2016 W2's or other earning statements such as 1099's. In addition, a NON-Filing Statement is REQUIRED.**

Source of Income: _____ Amount of Income: \$ _____ W2/1099 issued? Yes No
Source of Income: _____ Amount of Income: \$ _____ W2/1099 issued? Yes No

4. Completion of High School or its Equivalent

Provide one of the following documents that indicate the student's high school completion status when the student will begin college in 2018-2019:

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student's General Educational Development (GED) certificate or GED transcript.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- A homeschooled student must provide a Home Education Affidavit

If the student is unable to obtain the documentation listed above, he or she must contact the financial aid office.

Check here if you previously provided this documentation to Palm Beach State College.

PBSC ID Number: _____

Certification and Signatures

Each person signing this form certifies that all information reported is complete and correct. The student and spouse whose information was reported on FAFSA must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. All information provided on this worksheet will be used if it differs from what was entered on the original FAFSA submitted.

Note: Additional information may be requested upon the review of this form. Please monitor your Pantherweb for any additional RED FLAGS. Click on "Document Details" for further explanation.

Student

Date

Spouse

Date

Identity and Statement of Educational Purpose (To Be Signed at the Institution)

The student **must appear in person** at Palm Beach State College to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Palm Beach State College for 2018-2019.

Student's Signature

Student's ID Number

Date

F.A. Staff Name

F.A. Staff Signature

Title

Date

If you are unable to appear in person, see notarized option on the following page.

